

**MAY WE GET YOUR LOAN DETAILS?**

Loan Amount	Preferred Term _____ Years	Rate Fixing Term <input type="checkbox"/> 1 Year <input type="checkbox"/> 2 Years <input type="checkbox"/> 3 Years <input type="checkbox"/> 4 Years <input type="checkbox"/> 5 Years <input type="checkbox"/> Others: _____
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**LOAN PURPOSE**

<input type="checkbox"/> Purchase/Acquisition of	<input type="checkbox"/> Residential Lot <input type="checkbox"/> House & Lot <input type="checkbox"/> Condominium <input type="checkbox"/> Townhouse
<input type="checkbox"/> Renovation/Improvement of	<input type="checkbox"/> Residential Lot <input type="checkbox"/> House & Lot <input type="checkbox"/> Condominium <input type="checkbox"/> Townhouse
<input type="checkbox"/> Personal Investment - Residential Asset Acquisition	<input type="checkbox"/> Residential Lot <input type="checkbox"/> House & Lot <input type="checkbox"/> Condominium <input type="checkbox"/> Townhouse
<input type="checkbox"/> House Construction	<input type="checkbox"/> On Owned Lot <input type="checkbox"/> With Lot Purchase
<input type="checkbox"/> Reimbursement of Acquisition cost of	<input type="checkbox"/> Residential Lot <input type="checkbox"/> House & Lot <input type="checkbox"/> Condominium <input type="checkbox"/> Townhouse <input type="checkbox"/> House construction on owned lot <input type="checkbox"/> Purchase of Lot & House Construction
<input type="checkbox"/> Refinancing/Take Out of Loan used to acquire/ reimburse/ renovate/ construct/ improve	<input type="checkbox"/> Residential Lot <input type="checkbox"/> House & Lot <input type="checkbox"/> Condominium <input type="checkbox"/> Townhouse <input type="checkbox"/> House construction on owned lot <input type="checkbox"/> Purchase of Lot & House Construction
<input type="checkbox"/> Personal Investment – All Purpose to Finance for	<input type="checkbox"/> Residential real estate construction/renovation/improvement <input type="checkbox"/> Commercial real estate acquisition/construction/renovation/improvement <input type="checkbox"/> Real estate business activities <input type="checkbox"/> Non-Real Estate business activities <input type="checkbox"/> Personal consumption

If you are purchasing or acquiring a **residential lot**, indicate the date you intend to start building/constructing the house: \_\_\_\_\_

Please check the box on the use of the property:  Own use/Occupancy  Sale  Lease

**COLLATERAL INFORMATION**

Information	Collateral 1	Collateral 2
Title No.		
Property Classification (Residential or Commercial)		
Address of Property		
TCT/CCT Registered owner(s)		
Occupancy (owner-occupied, not owner-occupied, partially owner-occupied, for owner occupancy)		

**TELL US ABOUT YOURSELF**

Last Name	First Name	Middle Name
Also Known As / Other Names / Aliases		Civil Status
Alien Certificate of Registration (ACR) No.	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Birthdate (mm/dd/yy)
Present Address		Age
City / Municipality	Province	ZIP Code
No. of Dependents	Ownership of Residence <input type="checkbox"/> Owned <input type="checkbox"/> Rented <input type="checkbox"/> Living with relatives <input type="checkbox"/> Company housing <input type="checkbox"/> Others (please specify)	Residence Phone No.
Mobile Phone No.	E-mail Address	Residence Fax No.
Permanent Address (if different from current address)		T.I.N.
City / Municipality	Province	SSS / GSIS Number
ZIP Code	Years of Stay	
<input type="checkbox"/> Employed Individuals (please indicate position): _____	If in real-estate business: <input type="checkbox"/> Broker <input type="checkbox"/> Lessor <input type="checkbox"/> Others _____	Employer / Business Name
<input type="checkbox"/> In-business/Practice of Profession (please indicate nature of business/profession): _____		
Employer / Business Address		
Office Phone No.	Office Fax No.	Years in Current Work/Business

**MAY WE KNOW MORE ABOUT YOUR SPOUSE / CO-MAKER?**

Last Name	First Name	Middle Name
Also Known As / Other Names / Aliases	Relationship to Principal Borrower <input type="checkbox"/> Spouse <input type="checkbox"/> Co-maker	Nationality
Alien Certificate of Registration (ACR) No.	Birthdate (mm/dd/yy)	Age
Mobile Phone No.	E-mail Address	Birthplace
<input type="checkbox"/> Employed Individual (please indicate position) _____		Employer/Business Name
<input type="checkbox"/> In-business/Practice of Profession (please indicate nature of business/ profession) _____		
Employer / Business Address		
Telephone No.	Fax No.	Years in Current Work/Business

**TELL US MORE ABOUT YOUR FINANCES**

Monthly Income			Monthly Expenses	
Source of Income	Borrower	Spouse	Description of Expenses	Amount
Gross Monthly Income			Rental Expenses	
Bonuses (Total Bonuses/12)			Household Expenses (food, utilities, etc.)	
Other sources (please specify)			Loan and credit card payments	
			Others	
TOTAL MONTHLY INCOME			TOTAL MONTHLY EXPENSES	

**MAY WE KNOW MORE ABOUT YOUR BANK DEPOSITS?**

Bank	Branch	Type of Deposit

**WHAT VEHICLES DO YOU OWN?**

Vehicle Brand	Make	Year / Model	Type	If mortgaged, state bank and branch

**WHAT REAL ESTATE PROPERTIES DO YOU OWN?**

Address of Property	Type of Property	If mortgaged, state bank and branch

**DO YOU HAVE LOANS WITH OTHER BANKS AND FINANCIAL INSTITUTIONS?**

Type of Loan	Bank / Financial Institution	Monthly Amortization	Outstanding Balance

**DO YOU HAVE ANY CREDIT CARDS?**

Card Company	Card Type	Credit Limit	Outstanding Balance

**IF IN BUSINESS, PLEASE PROVIDE US WITH A FEW TRADE REFERENCES**

Major Customer(s)	Contact Person/Position	Contact No.
1.		
2.		
Major Supplier(s)	Contact Person/Position	Contact No.
1.		
2.		

**WHERE DID YOU HEAR ABOUT METROBANK HOME LOAN?**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Print Advertisements                            | <input type="checkbox"/> Online                   | <input type="checkbox"/> Developer (specify name) |
| <input type="checkbox"/> TV/Radio Advertisements                         | <input type="checkbox"/> Branch                   | <input type="checkbox"/> Agency (specify name)    |
| <input type="checkbox"/> Merchandising Materials (Flyers, Banners, etc.) | <input type="checkbox"/> Non-branch MBTC Employee | <input type="checkbox"/> Seller (specify name)    |
| <input type="checkbox"/> Direct Mail                                     | <input type="checkbox"/> MBTC Client              | <input type="checkbox"/> Others (please specify)  |

**ARE YOU RELATED TO ANYONE IN THE METROBANK GROUP?**

Are you related to a Director, Officer, or Stockholder (DOS) of Metrobank	<input type="checkbox"/> Yes <input type="checkbox"/> No	If Yes, specify the name/s and relationship, such as, but not limited to: Spouse, Relative by consanguinity or affiliation (e.g. parent, child, brother, sister-in-law, grandparent, niece, uncle, first cousin, etc.) or Others (e.g. general partner, co-owner of collateral, etc.).	Name – Relationship to DOS – Company & Position (e.g. Juan Dela Cruz – Brother – Metrobank, VP)  _____
<i>Note: Please disclose all relationships. A separate sheet may be attached if necessary</i>			_____

I/We certify that all information furnished herein is true and correct. The above information is given for the purpose of obtaining credit from Metropolitan Bank & Trust Company (Metrobank). I/We authorize Metrobank and its affiliates and subsidiaries to (1) verify any information contained in this application form and its accompanying documents from, and obtain additional information about me/us, including but not limited to my/our personal circumstances, account opening, account balances, present and previous credit transactions/dealings, with government agencies and other institutions/individuals, including Metrobank's affiliates and subsidiaries; and (2) conduct, through its representative accredited appraisers, an appraisal of any or all of the collaterals to be used for this loan application and directly receive the resulting report for its sole and exclusive use. I/We likewise authorize Metrobank's affiliates and subsidiaries and the institutions/individuals and other sources from whom any such information may be obtained and/or verified to provide the necessary data or information to facilitate the processing of my/our application. Further, to avail of the whole spectrum of services from Metrobank and its subsidiaries and affiliates (Metrobank Group), I/we authorize the Bank to share and/or disclose within Metrobank Group, any information/data pertaining to my/our account/s, application/s for loan, and/or loan/s, which authorization shall exempt the Bank from liability under any and all laws governing the confidentiality of information and privacy of data.

I/We expressly waive, any and all statutory provisions governing the confidentiality of information and privacy of data, including but not limited to Republic Act Nos. 1405, 6426, 9510 and 10173, and expressly authorize Metrobank, in case my/our loan application is approved, to submit my/our credit data to the Credit Information Corporation (CIC) in accordance with Republic Act No. 9510, otherwise known as the Credit Information System Act. I/We acknowledge and agree that in the conduct of its business of providing services to its clients, Metrobank may engage the services of third party service providers, including but not limited to its subsidiaries, affiliates, agents, and other persons or entities which the Bank may reasonably select, who may be given access to and/or provided with information in connection with or relative to my/our account/s, application for loan, and/or loan/s, with corresponding duty to keep such information confidential. As such, I/we authorize Metrobank to give access to and/or provide such information as Metrobank may deem necessary for the foregoing purpose.

I/We agree that the application remains Metrobank's property and the same may be used at their discretion whether the credit is granted or not. In case of disapproval of this application, I/we hereby understand that Metrobank is not obliged to disclose the reason/s for such disapproval. In the event of future delinquency, I/we hereby authorize Metrobank to report and/or include my/our name/s in the negative listing of any credit bureau or institution.

I/We authorize Metrobank to send me/us updates about my/our loan application via SMS/text, email, mail or other available means of communication.

I/We fully understand that any misrepresentation or failure to disclose information on my/our part as required herein may cause the disapproval of my/our application or the cancellation of approval, if any.

**AML Compliance**

To enable the Bank to comply with local and international anti-money laundering laws and regulations, I/We hereby authorize the Bank to disclose to local and/or international government entities, Bank's subsidiaries and affiliates, and/or its local and/or foreign correspondent banks, information which shall include, but not limited to, the following personal information, i.e., birthdate; birthplace; employment; profession; business; contact numbers; date when account was opened. The foregoing includes the authority of the Bank to supply any supporting transactional documents, when required by any of these entities. I/We release and hold the Bank, its directors, officers, staff, representative and/or agent, free and harmless from any liabilities, suits, actions, losses, and/or damages that may arise out of such disclosure.

Signature of Borrower / Co-Borrower		Date	Signature of Spouse		Date
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**TO BE FILLED-OUT BY THE BANK ONLY**

Date	<input type="checkbox"/> Principal Applicant <input type="checkbox"/> Co-Maker	<input type="checkbox"/> Referred By _____ Referring Branch RC (____)	<input type="checkbox"/> Endorsed By _____ Endorsing Branch RC (____)	Promo Code
APPLICANT		SPOUSE		
RM No.	ILS No.	RM No.	ILS No.	

Signature over printed name of BH/BOO  
The information contained herein was obtained from the home loan applicant whose name appears on this application form

**DOCUMENTARY REQUIREMENTS UPON LOAN APPLICATION**

**FOR EMPLOYED/SALARIED INDIVIDUALS**

- Metrobank Home Loan Application Form
- Valid Government issued ID
- I-card/ACR with OR (for non-Filipino applicants)
- Any one (1) of the following:
  - 3 Months Payslips
  - Latest Income Tax Return (ITR) (as deemed applicable)
  - Certificate of Employment (COEC) with details on salary, position and length of service (original, if OFW)
- Latest POEA Contract (for OFW)

**FOR INDIVIDUAL APPLICANTS IN BUSINESS (SOLE PROPRIETORSHIP/ CORPORATION)**

- Metrobank Home Loan Application Form
- Valid Government issued ID
- I-card/ACR with OR (for non-Filipino applicants)
- SEC Registration/Articles of Incorporation/By-Laws
- Six (6) months Bank Statements (or bank statements of the client from other banks)
- DTI Certificate of Registration of Business/Trade Name
- Latest Income Tax Return (ITR) (as deemed applicable) and
- Two (2) years Audited Financial Statements (AFS)

**COLLATERAL REQUIREMENTS**

- Transfer Certificate of Title (TCT) / Condominium Certificate of Title (CCT)
  - Tax Declaration
  - House Plans / Bill of Materials / Building Specifications (for construction loans)
- OR**
- If under Developer's Tie-up (vs Undertaking):
    - Contract-to-Sell (CTS) or Reservation Agreement (RA)

**Note:**  
- Additional documents may be required to facilitate the processing of the application  
For entities registered outside the Philippines, similar documents and/or information shall be obtained duly authenticated by the Philippine Consulate where the said entities are registered